

**Fill in this information to identify the case:**

Debtor name 1NOnly Phimar, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-30017-sgj11

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 30 th January 2024

x Philip Levine

Signature of individual signing on behalf of debtor

Philip Levine

Printed name

Manager

Position or relationship to debtor

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Case number (if known) **24-30017-sgj11**

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**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>9,000,000.00</b>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>49,225.98</b>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>9,049,225.98</b>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>7,054,968.10</b>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>396,590.37</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>3,359,797.01</b>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>10,811,355.48</b>

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12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Pegasus Bank****Checking****5823****\$434.46**3.2. **Bluevine Inc.****Checking****0580****\$11.46****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$445.92****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

Debtor 1NOnly Phimar, LLC Case number (If known) 24-30017-sgj11  
Name

11a. 90 days old or less: 48,780.06 - 0.00 = .... \$48,780.06  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$48,780.06

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <u>See attached Exhibit 39</u>	<u>Unknown</u>		<u>\$0.00</u>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <u>See attached Exhibit 39</u>	<u>\$0.00</u>		<u>\$0.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

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45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest (Where available)**

**Valuation method used for current value**

**Current value of debtor's interest**

55.1. **8051 Lyndon B Johnson Freeway, Dallas, TX 75251**

**\$10,575,842.36**

**Liquidation**

**\$9,000,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$9,000,000.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No  
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No  
☒ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$445.92</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$48,780.06</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$9,000,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$49,225.98</u>	+ 91b. <u>\$9,000,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$9,049,225.98</u>

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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Dallas County Tax Office</b> <small>Creditor's Name</small>  <b>500 Elm Street, Suite 3300</b> <b>Dallas, TX 75202</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>11/01/2023</b> <b>Last 4 digits of account number</b> <b>E07B</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. Pegasus Bank</b> <b>2. Dallas County Tax Office</b> <b>3. Richardson ISD Tax Office</b>	<b>Describe debtor's property that is subject to a lien</b> <b>8051 Lyndon B Johnson Freeway, Dallas, TX 75251</b>  <b>Describe the lien</b> <b>2022 and 2023 Property Tax</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$123,810.54</b>	<b>\$9,000,000.00</b>
<b>2.2</b>	<b>Pegasus Bank</b> <small>Creditor's Name</small> <b>c/o Michael P. Menton</b> <b>SettlePou</b> <b>3333 Lee Parkway, 8th Floor</b> <b>Dallas, TX 75219</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>06/03/2019</b>	<b>Describe debtor's property that is subject to a lien</b> <b>8051 Lyndon B Johnson Freeway, Dallas, TX 75251</b>  <b>Describe the lien</b> <b>Loan Agreement</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No	<b>\$6,555,690.42</b>	<b>\$9,000,000.00</b>

Debtor **1NOnly Phimar, LLC**  
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Last 4 digits of account number  
**2020**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☒ Disputed

**2.3** **Richardson ISD Tax Office**

Creditor's Name

**420 S. Greenville Avenue  
Richardson, TX 75081**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**11/01/2023**

Last 4 digits of account number

**3616**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

Describe debtor's property that is subject to a lien

**8051 Lyndon B Johnson Freeway, Dallas, TX 75251**

**\$215,882.57**

**\$9,000,000.00**

Describe the lien

**2022 and 2023 Property Tax**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4** **U.S. Small Business Administration**

Creditor's Name

**Office of Disaster Assistance  
14925 Kingsport Road  
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**08/03/2020**

Last 4 digits of account number

**8210**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Deposit Accounts; Receivables**

**\$159,584.57**

**\$11.46**

Describe the lien

**Loan**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$7,054,968.10**



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**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

Texas Alcoholic Beverage Commission  
Licenses and Permits Division  
P.O. Box 13127  
Austin, TX 78711

Line 2.1

Texas Comptroller of Public Accounts  
Revenue Accounting Division - Bankruptcy  
P.O. Box 13528, Capitol Station  
Austin, TX 78711

Line 2.1

Texas Workforce Commission  
TWC Building - Regulatory Integrity  
101 East 15th Street  
Austin, TX 78778

Line 2.1

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United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Anastasiia Yakusevych</b> <b>2600 Millstream Drive</b> <b>Plano, TX 75075</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$580.91</b>	<b>\$580.91</b>
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)			
2.2	Priority creditor's name and mailing address <b>Aranza Gomez</b> <b>11100 Walnut Hill Lane</b> <b>Dallas, TX 75238</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$168.06</b>	<b>\$168.06</b>
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)			

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2.3	Priority creditor's name and mailing address  <b>Bendi Revolorio</b> <b>13515 Kit Lane #204</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$409.33	\$409.33
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address  <b>City of Dallas</b> <b>1500 Marilla, 7BN</b> <b>Dallas, TX 75201</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$376,742.07	\$0.00
Date or dates debt was incurred  <b>11/19/2023</b>		Basis for the claim: <b>8051 Lyndon B Johnson Freeway, Dallas, TX 75251</b>		
Last 4 digits of account number <b>6302</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.5	Priority creditor's name and mailing address  <b>Damian S. Thomson</b> <b>6565 McCallum Boulevard</b> <b>Dallas, TX 75252</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$325.72	\$325.72
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.6	Priority creditor's name and mailing address  <b>Daniel Jones</b> <b>13259 Emily Road #227</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$234.90	\$234.90
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.7	Priority creditor's name and mailing address <b>Destiny Carbajal</b> <b>515 Mannington Drive</b> <b>Dallas, TX 75232</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$449.21	\$449.21
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.8	Priority creditor's name and mailing address <b>Erlinda Gutierrez</b> <b>14018 Brookgreen Drive</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$369.94	\$369.94
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.9	Priority creditor's name and mailing address <b>Esmeralda Guadarrama</b> <b>13510 Esperanza Road #166-4</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$598.78	\$598.78
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.10	Priority creditor's name and mailing address <b>Fatiha Mabrouki</b> <b>13515 Kit Lane #212-12</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$377.77	\$377.77
	Date or dates debt was incurred	Basis for the claim: <b>Wages</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> <small>Name</small>	Case number (if known)	<b>24-30017-sgj11</b>	
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2.11	Priority creditor's name and mailing address <b>Felicitas Gregorio Juan</b> <b>13750 Esperanza Road #2144</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$523.93</b>	<b>\$523.93</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.12	Priority creditor's name and mailing address <b>Halyna Vinnichenko</b> <b>2600 Millstream Drive</b> <b>Plano, TX 75075</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$866.00</b>	<b>\$866.00</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.13	Priority creditor's name and mailing address <b>Jessie Garcia</b> <b>401 S. Coit Road #126</b> <b>McKinney, TX 75070</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$250.27</b>	<b>\$250.27</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.14	Priority creditor's name and mailing address <b>Jessie Gardner</b> <b>6413 Orange Blossom Dr.</b> <b>Midlothian, TX 76065</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$482.90</b>	<b>\$482.90</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> <small>Name</small>	Case number (if known)	<b>24-30017-sgj11</b>	
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2.15	Priority creditor's name and mailing address  <b>Johnathan Hernandez</b> <b>14038 Peyton Drive #115</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$282.72</b>	<b>\$282.72</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.16	Priority creditor's name and mailing address  <b>Jorge Manzur</b> <b>2413 Highdale Drive</b> <b>Garland, TX 75041</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$829.92</b>	<b>\$829.92</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.17	Priority creditor's name and mailing address  <b>Jose Posada Andrade Andrade</b> <b>5351 Peterson Lane</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$388.99</b>	<b>\$388.99</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.18	Priority creditor's name and mailing address  <b>Joshua A. Chaffin</b> <b>920 Treasure Road</b> <b>Garland, TX 75041</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$435.49</b>	<b>\$435.49</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> Name	Case number (if known)	<b>24-30017-sgj11</b>	
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2.19	Priority creditor's name and mailing address <b>Julio Esparza</b> <b>7549 Stonebrook Parkway #2601</b> <b>Frisco, TX 75034</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$1,786.13</b></u>	<u><b>\$1,786.13</b></u>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.20	Priority creditor's name and mailing address <b>Logan Lowe</b> <b>P.O. Box 903</b> <b>Howe, TX 75459</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$1,127.61</b></u>	<u><b>\$1,127.61</b></u>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.21	Priority creditor's name and mailing address <b>Ma Guadalupe Medina Granados</b> <b>13209 Coit Road</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$464.39</b></u>	<u><b>\$464.39</b></u>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.22	Priority creditor's name and mailing address <b>Marleny Beltran</b> <b>3220 West Walnut Street #112</b> <b>Garland, TX 75042</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u><b>\$610.80</b></u>	<u><b>\$610.80</b></u>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> <small>Name</small>	Case number (if known)	<b>24-30017-sgj11</b>	
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2.23	Priority creditor's name and mailing address <b>Mirna Gomez</b> <b>14018 Brookgreen Drive #2054</b> <b>Dallas, TX 75240</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$501.13</b>	<b>\$501.13</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.24	Priority creditor's name and mailing address <b>Misael A. Gebregiorgis</b> <b>3035 Renaissance Court</b> <b>Dallas, TX 75287</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$624.79</b>	<b>\$624.79</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.25	Priority creditor's name and mailing address <b>Nataliia Tselikh</b> <b>2600 Millstream Drive</b> <b>Plano, TX 75075</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$480.63</b>	<b>\$480.63</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.26	Priority creditor's name and mailing address <b>Olena Yeromina</b> <b>2001 East Spring Creek Parkway</b> <b>Plano, TX 75074</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$421.45</b>	<b>\$421.45</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor	<b>1NOnly Phimar, LLC</b> <small>Name</small>	Case number (if known)	<b>24-30017-sgj11</b>	
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2.27	Priority creditor's name and mailing address  <b>Omer Demir</b> <b>5225 Fleetwood Oaks Avenue</b> <b>Dallas, TX 75235</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,533.54</b>	<b>\$1,533.54</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.28	Priority creditor's name and mailing address  <b>Perla Muniz</b> <b>4902 San Marcus Drive</b> <b>Mesquite, TX 75150</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$202.18</b>	<b>\$202.18</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.29	Priority creditor's name and mailing address  <b>Serhii Kurhanskyi</b> <b>4121 Saint Albans Drive</b> <b>Plano, TX 75093</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$992.29</b>	<b>\$992.29</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.30	Priority creditor's name and mailing address  <b>Shamiso Karikoga</b> <b>200 Oak Knoll Circle #1711</b> <b>Lewisville, TX 75067</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$605.25</b>	<b>\$605.25</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> Name	Case number (if known)	<b>24-30017-sgj11</b>
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2.31	Priority creditor's name and mailing address <b>Sofiia Molchanova</b> <b>4121 Saint Albans Drive</b> <b>Plano, TX 75093</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$450.43</b>	<b>\$450.43</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.32	Priority creditor's name and mailing address <b>Tiffany Murie Hawkins</b> <b>896 Union Station Parkway #9102</b> <b>Lewisville, TX 75057</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$774.20</b>	<b>\$774.20</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.33	Priority creditor's name and mailing address <b>Valentyna Odnoroh</b> <b>2001 East Spring Creek Parkway</b> <b>Plano, TX 75074</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$510.65</b>	<b>\$510.65</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.34	Priority creditor's name and mailing address <b>Valeria Vargas</b> <b>3032 Walnut Hill Lane</b> <b>Dallas, TX 75229</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$459.25</b>	<b>\$459.25</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>1NOnly Phimar, LLC</b> Name	Case number (if known)	<b>24-30017-sgj11</b>
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2.35	Priority creditor's name and mailing address <b>Zakiya Brown</b> <b>8511 Southwestern Boulevard</b> <b>#1119</b> <b>Dallas, TX 75206</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$728.74</b>	<b>\$728.74</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Amari Bolling and Julia Malcolm</b> <b>obo Dakota Davis, Minor</b> <b>c/o Tad Rice</b> <b>25700 I-45 N., Suite 130</b> <b>The Woodlands, TX 77386</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Demand</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.2	Nonpriority creditor's name and mailing address <b>Best Western International, Inc.</b> <b>6201 N. 24th Parkway</b> <b>Phoenix, AZ 85016</b>  Date(s) debt was incurred <b>01/27/2023</b> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Settlement Agreement regarding Franchise Fees</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$168,000.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Chicken Island, LLC</b> <b>8330 LBJ Freeway</b> <b>Suite B1180</b> <b>Dallas, TX 75243</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Money Loaned</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,215,911.14</b>
3.4	Nonpriority creditor's name and mailing address <b>DSS Fire</b> <b>2602 National Place</b> <b>Garland, TX 75041</b>  Date(s) debt was incurred <b>08/15/2023</b> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Utilities</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,978.13</b>
3.5	Nonpriority creditor's name and mailing address <b>Goldberg Weprin Finkel Goldstein LLP</b> <b>125 Park Avenue, 12th Floor</b> <b>New York, NY 10017</b>  Date(s) debt was incurred <b>12/05/2022</b> Last 4 digits of account number <b>4302</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Legal Services Rendered</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,802.20</b>

Debtor	<b>1NOnly Phimar, LLC</b> <small>Name</small>	Case number (if known)	<b>24-30017-sgj11</b>
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Kane Russell Coleman Logan PC</b> <b>Bank of America Plaza</b> <b>901 Main Street, Suite 5200</b> <b>Dallas, TX 75202</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$103,930.20</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>O'Connor Tax Reduction Experts</b> <b>2200 North Loop West, Suite 200</b> <b>Houston, TX 77018</b>  Date(s) debt was incurred <u>06/27/2023</u> Last 4 digits of account number <u>1704</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services Rendered</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,979.36</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Omni Logistics LLC</b> <b>3200 Olympus Boulevard, Suite 300</b> <b>Coppell, TX 75019</b>  Date(s) debt was incurred <u>12/01/2022</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services Rendered</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$48,262.39</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Philip Levine</b> <b>8330 LBJ Freeway</b> <b>Suite B1180</b> <b>Dallas, TX 75243</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Money Loaned</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$100,000.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Philip Levine Trust</b> <b>8330 LBJ Freeway</b> <b>Suite B1180</b> <b>Dallas, TX 75243</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Money Loaned</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,645,060.64</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>TMH Worldwide, LLC</b> <b>22 Sylvan Way</b> <b>Parsippany, NJ 07054</b>  Date(s) debt was incurred <u>03/15/2023</u> Last 4 digits of account number <u>3TFD</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Franchise Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,872.95</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>U.S. Equal Employment</b> <b>Opportunity Commission - Dallas Office</b> <b>207 S. Houston Street, 3rd Floor</b> <b>Dallas, TX 75202</b>  Date(s) debt was incurred <u>01/17/2024</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Employment Discrimination Charge Filed by Tiffany Langston</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

Debtor **1NOnly Phimar, LLC**  
Name

Case number (if known) **24-30017-sgj11**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Best Western International, Inc. c/o Jared Sutton and Jennifer Lee-Cota Papetti Samuels Weiss McKirgan LLP 15169 North Scottsdale Road, Suite 205 Scottsdale, AZ 85254</b>	Line <b>3.2</b>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

Total of claim amounts	
5a.	\$ <b>396,590.37</b>
5b.	+ \$ <b>3,359,797.01</b>
5c.	\$ <b>3,756,387.38</b>

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name **1NOnly Phimar, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **24-30017-sgj11**

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Premium Finance Agreement - Property Insurance**

State the term remaining **6 months**

List the contract number of any government contract \_\_\_\_\_

**Pathward, N.A.  
5501 South Broadband Lane  
Sioux Falls, SD 57108**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Franchise Agreement**

State the term remaining **8 years**

List the contract number of any government contract \_\_\_\_\_

**TMH Worldwide, LLC  
22 Sylvan Way  
Parsippany, NJ 07054**

Fill in this information to identify the case:

Debtor name 1NOnly Phimar, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-30017-sgj11

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Philip Levine  
8330 LBJ Freeway  
Suite B1180  
Dallas, TX 75243

Pegasus Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 Philip Levine Trust  
8330 LBJ Freeway  
Suite B1180  
Dallas, TX 75243

Pegasus Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Case No. 24-30017-sgj11  
In re: 1NOnly Phimar, LLC

**EXHIBIT 39**



### Rooms

<i>Item</i>	<i>Count</i>	<i>Book Value</i>
King beds	118	\$ -
Double beds	82	\$ -
Queen Beds	34	\$ -
Refrigerator	150	\$ -
Microwave	165	\$ -
Desk Lamp	160	\$ -
Nightstands	246	\$ -
Desks	160	\$ -
Armairs	160	\$ -
Combo table	160	\$ -
Dresser	40	\$ -
Desk Cahirs	160	\$ -
Coffee Maker	160	\$ -
Foot Rest autiman	67	\$ -
Alarm clock	160	\$ -
Iron and Board	150	\$ -
Basket	180	\$ -
Ice Bucket	180	\$ -
Headboard	240	\$ -
Ac Unit	205	\$ -
Tv	174	\$ -
Phone	160	\$ -
Trashcan	180	\$ -
Sinks	165	\$ -
Towel Rack	160	\$ -
Nightstand Lamp	305	\$ -
Hairdryer	165	\$ -
Floor Lamp	39	\$ -
Sofa Bed	42	\$ -
Lounge Chair	80	\$ -
Artwork	330	\$ -
TOTAL		\$ -

### Lobby & Offices

<i>Item</i>	<i>Count</i>	<i>Book Value</i>
Luggaage carts	5	\$ -
Desks	8	\$ -
Office Chair	18	\$ -
Computer and Monitor	14	\$ -
Printer	4	\$ -
Smart Samsung flip board	1	\$ -
Tvs	11	\$ -
Vending Fridge	2	\$ -
Tables	11	\$ -
Artwork	20	\$ -
Lounge chair	2	\$ -
Pit Group Sectional	1	\$ -
Fish tanks	4	\$ -
TOTAL		\$ -

### Bar, Restaurant & Pool

<i>Item</i>	<i>Count</i>	<i>Book Value</i>
Cocktail tables	10	\$ -
Barstools	30	\$ -
Dinner Tables	29	\$ -
Dinner Chairs	107	\$ -
Cabanas	4	\$ -
Patio tables	5	\$ -
Patio chairs	20	\$ -
Patio lounge	7	\$ -
Outdoor trashcan	6	\$ -
Giant Flower pots	12	\$ -
Decorative dressers	2	\$ -
TOTAL		\$ -

### Kitchen

<i>Item</i>
Electric Chafer
Juice Machine
Cereal Dispenser
Toaster
Waffle Maker
Oven
Stove
Dishwasher
Grill
Deep Fryer
Walkin Fridge and Freezer
Pizza Oveb
In line service cabinet fridge
Industruial sink
Stand Mixer
Hotbox
Metal Rack Sheles
Blender
Meat slicer
Irg Stock pot
12x24 hotel pan
baking sheets
12x24 deep hotel pan
6x12 hotel pan
Round Plates
Small round plate
Kitchen Cart
stainless bowls
Pitchers
Drink Dispensers
Refrigerator
Fork
Knife
Spoon
Cooking Utensils
TOTAL

### Banquets & Conference

<i>Count</i>	<i>Book Value</i>	<i>Item</i>	<i>Count</i>	<i>Book Value</i>
6	\$ -	Rect Blk Tablecloth	45	\$ -
1	\$ -	Rect White Tablecloth	40	\$ -
2	\$ -	Round Blk Tablecloth	37	\$ -
2	\$ -	Round White Tablecloth	21	\$ -
1	\$ -	Blk napkin	107	\$ -
2	\$ -	White Napkin	194	\$ -
2	\$ -	Gray Table Skirt	15	\$ -
1	\$ -	Blk Table skirt	15	\$ -
1	\$ -	Blk Chair Cover	175	\$ -
1	\$ -	White Chair cover	256	\$ -
1	\$ -	Silver Dining plate	400	\$ -
1	\$ -	Gold Dining Plate	200	\$ -
2	\$ -	8oz wine glass with stem	196	\$ -
3	\$ -	10 oz Wine Glass with stem	84	\$ -
1	\$ -	11.75 oz stemless wine glass	204	\$ -
2	\$ -	Sterno chafer dishes	9	\$ -
17	\$ -	Chafer stands	12	\$ -
3	\$ -	Sm fishbowl vase	10	\$ -
1	\$ -	Lrg fishbowl vase	24	\$ -
4	\$ -	12 in vase	32	\$ -
60	\$ -	10 in vase	4	\$ -
94	\$ -	Soeakers	5	\$ -
24	\$ -	Microphones	2	\$ -
34	\$ -	Wireless Microphones	2	\$ -
264	\$ -	Stage lights	2	\$ -
237	\$ -	8x6 stage sections	4	\$ -
5	\$ -	Podium	2	\$ -
40	\$ -	White board with stand	6	\$ -
20	\$ -	Notepad with stand	14	\$ -
7	\$ -	Power Strips	40	\$ -
1	\$ -	Extension cords	26	\$ -
374	\$ -	Chandelier	5	\$ -
202	\$ -	Lamps	2	\$ -
316	\$ -	Artwork	15	\$ -
60	\$ -	Sqr Plates	226	\$ -
		Sqr Bowls	240	\$ -
	\$ -	Round Table	10	\$ -
		Oval Table	20	\$ -
		6ft rect table	20	\$ -
		9ft rect table	8	\$ -
		6ft classroom table	30	\$ -
		9ft classroom table	24	\$ -
		square table	6	\$ -
		purple benches	7	\$ -
		Serving Tong	12	\$ -
		Serving Spoon	12	\$ -
		TOTAL		\$ -

### Sheets & Towels

<i>Item</i>	<i>Count</i>	<i>Book Value</i>
Bed Skirt Double	80	\$ -
Bed Skirt King	118	\$ -
Bed Skirt Queen	32	\$ -
Blankets Double	90	\$ -
Blankets King	104	\$ -
Blankets Queen	32	\$ -
Brown blankets Full	16	\$ -
Brown blankets King	2	\$ -
Fitted Sheets Double	123	\$ -
Fitted Sheets King	107	\$ -
Fitted Sheets Queen	76	\$ -
Fitted Sheets Queen /King for folding sofas	22	\$ -
Flat Sheets Double	105	\$ -
Flat Sheets King	115	\$ -
Flat Sheets Queen	90	\$ -
Flat Sheets Queen/King for folding sofas	9	\$ -
Foot carpet	16	\$ -
Mattress pad Full	82	\$ -
Mattress pad King	108	\$ -
Mattress pad Queen	34	\$ -
Pillow Cases	882	\$ -
Pillows	886	\$ -
Shower curtain Orange	16	\$ -
Shower curtain White	125	\$ -
Top Cover Double	94	\$ -
Top Cover King	104	\$ -
Top Cover Queen	37	\$ -
Towel Bath	392	\$ -
Towel Face	449	\$ -
Towels Foot	127	\$ -
Towels Hand	459	\$ -
Towels Swimming pool	73	\$ -
White duvet with filling Full	4	\$ -
White duvet with filling King	3	\$ -
<b>TOTAL</b>		<b>\$ -</b>